



Wilderness Equipment List (Side One)

*****Please note that HMI has an ample supply of rental items and the cost of the Educators Expedition tuition includes all-inclusive wilderness gear rentals.** The tuition does not include gear purchases from HMI. One advantage to renting gear is that it will give you the opportunity to try the gear before you buy it. Prices listed below are for rental or purchase depending on whether HMI rents or sells the items, and are listed for your reference.

Highlighted items are typically rented by more than half of the students that come to HMI.

* signifies gear that can be rented from HMI.

** signifies gear that can be purchased from HMI.

You will need **all of the items** on this list for the backcountry expeditions. It is very important that you can wear all of your layers at the same time. If you cannot wear them at the same time, your clothing will be too tight and constrict blood flow, and therefore not keep you warm. Your sizes may need to be progressively larger in size to accommodate this. Lightweight and compressible clothing and equipment will make your pack lighter and easier to pack.

Please remember to put your name on everything.

BACKPACK AND OTHER STORAGE BAGS

- *Backpack (**Please read the Equipment Information page very carefully**) [36.00]
- **2 Heavy Duty Trash Compactor or Contractor plastic bags [1.00]
- *Day Pack (Standard school backpacks are typically too bulky to use here) [12.00]
- *1-2 Small Stuff Sacks (These help you organize items in your pack. These are optional) [1.80]
- **Zip-Lock® Bags (1 Gallon size, to protect cameras, books and toiletries in your backpack) [.50]

SLEEPING GEAR

- *Sleeping Bag (synthetic, 0-20 degree) (**Please read the Equipment Information page very carefully**) [36.00]
- *Compression Stuff Sack (large stuff sack with 3-4 straps, used to compress your sleeping bag) [1.80]
- *Sleeping Pad (Foam pad or Therm-A-Rest®- HMI does not rent or sell Therm-A-Rests) [7.20]
- Camp Chair (Crazy Creek, etc.) [1.80]

BOOTS AND FOOTWEAR

- Hiking Boots (**Please read the Boot Fitting Information page very carefully**)
- **3-4 pairs of Wool or Synthetic Socks [13.00]
- **Gaiters (Optional) [40.00]
- Old Running Shoes or Sneakers (An old, inexpensive, and lightweight pair to wear around camp)

LOWER BODY LAYERS

- **Mid-weight long underwear bottoms (Patagonia Capilene®, other synthetic, or wool) [41.00]
- *Fleece Pants or Puff Pants (such as Patagonia expedition weight (EW) Fleece or R1 Pants) [36.00]
- *Hiking Pants (such as Patagonia Guide Pants) [9.00]
- Shorts (nylon, athletic, or hiking shorts such as Patagonia Baggie Shorts -- pockets are nice)
- *Rain Pants (such as Patagonia Rain Shadow Pants) [24.00]

UPPER BODY LAYERS

- **T-shirt to hike in (such as Patagonia silk weight t-shirt or a cotton shirt) [20.00]
- **Mid-weight long underwear top (such as Patagonia Capilene®,) [45.00]
- *Fleece Pullover or Fleece Jacket (such as Patagonia R2, other synthetic, or wool) [9.00]
- *Puffy jacket (such as Mountain Hardwear Compressor) [27.00]
- *Hooded Rain Jacket (such as Patagonia Rain Shadow) [30.00]

TURN OVER; THERE IS MORE ON THE BACK!



Wilderness Equipment List (Side Two)

HEAD LAYERS

- **Wool, Fleece, or Synthetic Hat [27.00]
- **Sun Hat (baseball hats are fine) [15.00]
- **Sunglasses (lenses must block 100% UV rays) [20.00]
(If you wear glasses instead of contacts, we recommend prescription sunglasses.)
- **Sunglass Retainer Strap (optional) [5.00]
- Prescription Glasses and Contacts (If you wear them, bring a spare pair as back-up)

HAND LAYERS

- **Light-weight or Mid-weight fleece or wool gloves [30.00]

MISCELLANEOUS PERSONAL GEAR

- **Headlamp (lightweight and durable LED model, such as Petzl® *Tikka* or Black Diamond® *Cosmo*) [27.00]
- **2 1-Liter Water Bottles (wide mouth liter bottles) [12.50]
- **Mug or Half-liter Nalgene® water bottle for hot drinks/coffee (it is preferable to have a cup option that seals) [10.00]
- **Plastic Bowl (16 oz. Nalgene® Lexan wide mouth container with lid or similar Tupperware®) [6.50]
- **Lexan or Plastic Spoon (No knife or fork needed) [.50]
- **Lip balm (SPF 15 or greater.) [2.00]
- **Sunscreen (SPF 15 or greater, small container) [6.50]
- **Bandanas (1 or 2) [2.50]
- **Lighters (1 small disposable lighter work fine) [1.00]
- Toiletries (toothbrush and small tube of toothpaste, brush or comb, skin lotion, tampons.
Travel size is plenty for wilderness trips. HMI will provide soap for trips)
- Underwear (Cotton underwear is better than nylon for women. Most women prefer sports bras. Patagonia Sport Top and Silkweight boxers are good options)
- **Watch (waterproof athletic type; should have an alarm on your watch) [35.00]
- Personal prescription medication
- **Case for sunglasses [.50]
- Pocket Knife (such as a small, simple Swiss Army knife)
- Camera (we will ask you to leave your phone on campus)
- Extra Camera Battery
- Camp Chair (Lightweight Crazy Creek® Chair)



Shopping Tips

Consistent with the idea of "simple in means, rich in ends," we encourage students not to spend a lot of money on new equipment. One could easily spend thousands of dollars, shopping blindly for all of the equipment desired for the HMI Educators Expedition so consider borrowing gear from HMI, friends and family, and hunt for sales online.

Please pay careful attention to our description of each item you will need, and be sure to follow our guidelines when considering a substitute. If you are confused or unsure, give us a call at 719-486-8200. Ask for Justin at x111, or email Justin with links to specific items you have questions about at jtalbot@hminet.org. Remember, the sales staff people are usually educated by sales reps from the equipment manufacturers. Our descriptions are informed by the significant field experience of the HMI faculty working with students on backcountry expeditions to the places we actually go.

In addition to the above suggestions, there are plenty of retail stores & web sites that offer good deals. There are many good stores out there. Try local shops that carry brand names such as Black Diamond®, Mont-Bell®, Patagonia®, and North Face® etc. We also recommend considering some of the following national stores:

Black Diamond www.blackdiamondequipment.com
They offer mail-order service and many outdoor stores sell their products. Their clothing and equipment are very well designed. ***Black Diamond has been very generous to HMI, so please support them as much as you can.***

Patagonia www.patagonia.com
Their clothing is well made and widely available.

REI www.rei.com
You can find REI stores around the country, or use their mail order services. They have a wide selection of reliable clothing and equipment and have an excellent return/exchange policy.

EMS www.ems.com
There are many EMS stores around the country, especially on the east coast.

Sierra Trading Post www.sierratradingpost.com
They offer discounts on factory seconds, closeouts, and overstocked items from many companies. This is a great catalog to double check before paying more elsewhere.





Clothing Details

Please pay careful attention to our description of the following items you will need, and be sure to follow our guidelines when considering a substitute. If you are confused or unsure, give us a call at 791-496-8200. Ask for Justin at ext. 111. Feel free to [call us directly from a store](#), and we'll talk with you and/or the sales clerk.

THE ART OF LAYERING

Having the proper clothing on your Educators Expeditionexpeditions is the key to your comfort. By using the "layering" principle, you will be comfortable in a wide variety of conditions. The secret to this approach is to wear just the right amount of insulation to match your workload. Insulation comes from trapped air in the fabric fibers and between each layer. The recommended fabrics will keep their loft when wet and, therefore, keep you warm. **Cotton will not keep you warm.** The following is the best system for your layering technique:

1. BASE LAYERS

The inner layer should be something thin and light such as a T-shirt or long underwear made of wool or a synthetic fabric such as polypropylene or Capilene®. These fabrics are effective at wicking moisture away from the skin. Cotton T-shirts are cool when hiking, but cold when wet. If you perspire heavily as you hike, it will be to your benefit to have a dry layer to put on when you stop.

Examples of base layers: Patagonia Capilene® 2 (shown below), Smartwool Midweight NTS®, Marmot Midweight®, Arc'teryx Rho AR®



2. MID WEIGHT INSULATION

The next layer(s) is the insulation layer for warmth. Sweaters, shirts, pullovers, tights and pants made of polar fleece, polypropylene, or wool are the most effective insulators. An ideal layering system is a fleece pullover or jacket followed with a lightweight synthetic fill jacket for extra warmth in the mornings and in the evenings. Colder students are encouraged to bring an additional 2nd layer or a vest.

Examples of 2nd layers: Patagonia R2® or R4® (to right in black), Smartwool Wintersport®, Marmot Reactor®, Arc'teryx Delta SV®, North Face Denali® Jacket

Examples of lightweight synthetic "puffy" jacket: Patagonia Nano-puff, Mountain Hardwear Compressor Jacket (shown below in red)





4. OUTER LAYERS

The outer layer protects the other layers and yourself from the wind and rain. This layer includes rain gear and wind pants.

RAIN GEAR/SKI JACKET (SHELL) SPECIFICS

You must bring a hooded rain jacket *and* rain pants. Both of these items must be waterproof. Rain layers should fit over all of your other layers, so you will most likely need these in a size larger than you normally wear. Be sure the jacket comes below your waist and has a good hood. For rain pants, it is very nice to be able to put them on over your boots, so look for a pair with a zippered cuff.

When buying rain gear, be careful. The outdoor clothing industry has varying ideas of what is waterproof. Some of the very lightweight nylon jackets will not keep the rain out. In addition, ponchos are not acceptable. Whatever you buy, it must be waterproof. Verify its waterproof-ness by pouring water on it or by holding the material up to your mouth and attempting to breathe through the fabric. If you cannot move air through the material, then most likely water cannot move through it either.

The bottom line: Look for rain gear that is made of coated nylon or Gore-Tex®. A synthetic shell of Gore Tex® works well as a raincoat. Gore-Tex® is expensive but highly wind and waterproof while still being somewhat breathable.

Examples of rain gear: Patagonia Rain Shadow® (shown at right), REI Ultra Light® Jacket, Arc'teryx Alpha SL® or Beta AR®, Marmot Precip®, Montbell Particle® or Versalite®



WIND/HIKING PANTS

Wind pants are lightweight, breathable, nylon pants, including soft shell hiking pants. They do not need to be waterproof. They should be large enough to wear over all of your layers. Side zippers on the legs are especially nice for putting them on and off over hiking boots.

Examples of wind/hiking pants: Patagonia Guide Pants, REI Sahara Convertible® Pants (shown at right), REI Acme® Pants, Marmot DriClima®, Arc'teryx Gamma LT® Pants



Sleeping Bags

We recommend synthetic filled sleeping bags (e.g. Quallofil®, Hollofil®, Polarguard HV®, etc). We do not recommend down sleeping bags. If they get wet, they cease to insulate and can take days in the field to dry. For this reason, **we will not allow students to use down sleeping bags on expeditions** and we will require them to rent one of our synthetic bags. You will want a sleeping bag that is rated to 0-20° F. The overall weight of your sleeping bag should be about 4 to 4 ½ pounds. If it is much heavier than that, it may not compress well in a stuff sack. It is essential that you choose a sleeping bag that has a hood to go around your head. The hood makes a big difference in keeping you warm at night.

Examples of sleeping bags: Mountain Hardwear Lamina® 0°F OR 20°F (shown at bottom left), Montbell Super Stretch Burrow Bag® #0 OR #1 (shown at bottom right).





Pack Purchasing & Fitting

If you have any questions, please feel free to email us at hmi@hminet.org or call us at 719-486-8200. Ask for Justin at ext. 111.

EXPEDITION BACKPACKS

You will want to purchase an internal frame backpack. Your backpack should have a minimum capacity of **5500 cubic inches (85+ liters)**. It should also have a top pocket (often called the “brain”). The shoulder straps and hip belt should be well padded. Look for a pack that has minimal straps, zippers, and side pockets. These simply add unnecessary weight. We have plenty of high quality Osprey packs for rent, consider renting from HMI particularly if you are shorter than 5’5” (it is hard to find large packs with small frame sizes). HMI has packs that will fit people that are 4’10” and taller.

Regardless of what brand you purchase, please be sure the salesperson takes time to fit your backpack properly to your back. Frame size is important and will affect your comfort when you are carrying a full pack. Many companies size their packs by your height. This can work, but it is best to measure your torso length (shoulders to just above your hips). If you are a smaller person, a 5500 cubic inch pack may be too big for your frame. Purchase the biggest pack that ALSO fits your torso. As a reference, someone who is 5’10” usually uses a medium size frame. Be aware also that your waist size may differ from your frame size. When determining your waist size, measure the narrowest part of the waist (generally around where the belly button is). The waist belt does not go directly around this part of the waist, but will slide down to balance on the hip bones. It is necessary to find a pack that fits both your torso and your waist comfortably.

There are also packs specifically designed for women. These packs are shorter in the torso, wider in the hips, and narrower in the shoulders. For smaller women in particular, it is worth trying these packs. Again, if you are a small person, choose the biggest pack that fits you (it need not necessarily be 5500 cubic inches if you are five feet tall). In the end, fit is much more important than capacity, and it is fine to choose a smaller pack.

That said, don’t be afraid to go big on space. It does not mean that you will carry more. It means that you will have a much easier time packing your pack, especially with cold hands. Remember, you can cinch down a pack to make it smaller, but you cannot make it bigger. (Strapping additional gear to the outside of your pack is not a good option.)

Examples of backpacks: Osprey Aether® 85, Osprey Xiniith® 105, Gregory Baltoro® 85, Gregory Deva® 85 (shown at right), Osprey Xena® 85, Arc’teryx Bora® 95



There are many other good packs out there; however, keep in mind that you should not have to spend more than \$350-\$450 on a quality pack and sub-\$300 options exist. **Remember, you can also rent a pack from HMI.**

LIGHTWEIGHT DAYPACKS

A lightweight daypack will be used both around campus and in the field. It should be approximately 1200 to 1800 cubic inches (20-30 liters). School backpacks are usually too bulky to use as a lightweight daypack on expeditions because they are difficult to pack in your larger backpack. If the pack has an internal frame it must be removeable.

Examples of daypacks: GoLite Ion®, Integral Designs Silcoat® Backpack, Mountain Hardwear Scrambler, REI Flash® 18 Pack, Vaude Rock Ultralight® 25 (shown at right), **Remember, you can also rent a daypack from HMI.**





Boot Fitting Information

Your hiking boots may be the most important piece of equipment you will buy. You can avoid many foot problems (blisters, cold feet, etc.) by purchasing properly fitted boots. Please take extra time and care when buying your boots. Our information on boot fitting is relatively universal. If you end up with a salesperson that does not understand these instructions, switch to someone else. (Often times, salespeople do not understand the kind of terrain and weather you will encounter during the expeditions. **When in doubt, follow our instructions, not that of the clerk in the store. Remember that he/she has probably never been an HMI student.**)

WHAT TO BUY

You should purchase a sturdy, off-trail, **backpacking** boot, not a mountaineering boot. They should be a medium to heavyweight, ankle-high boot that provides good support for off-trail hiking. Please fit your boots for **1 pair of heavy socks** or a liner sock and medium socks. You are likely to end up wear just wearing just a medium weight pair of socks but you may want the extra cushioning and warmth that a heavy pair of wool socks provides. In addition, on extended backpacking trips, feet tend to swell slightly, so larger boots provide more flexibility.

We recommend the following boots: Asolo TPS 520 GV[®] (shown at right), Merrell Perimeter Gore-Tex[®], Asolo Power Matic 200, Vasque St Elias GTX, Lowa Mauria GTX



If you find different boots of comparable quality and construction, they may be fine. Please call if you have any questions.

TIPS FOR FITTING YOUR BOOTS:

- 1) Shop for boots in the afternoon because your feet swell during the day.
- 2) Boots that are too small will cause more problems than boots that are too large. Start with a boot that is one size larger than your normal shoe size.
- 3) Boots should fit comfortably with one pair of heavy wool socks or a pair of liner socks and a medium weight pair of hiking socks. Please do not let the salesperson talk you into wearing only a thinner pair of socks. In our experience, many students who have had foot problems bought boots that were fitted with one pair of thinner socks.
- 4) Most likely, the boot that fits you best will feel a little large and look huge. When you walk around the store, your heel should lift up slightly, but not be sloppy. Your toes should have enough room to wiggle.
- 5) Once you have found a pair of boots that feel comfortable walking around the store, test them for a proper fit. Lace the boots (snug but not tight) and then kick your foot against the wall. Your toes should just nudge the front of the boot on the 3rd kick. If your toes hit on the 1st or 2nd kick, the boots are too small. (You do not want your toes to jam into the front of your boot when walking downhill.)
- 6) Finding the proper fit takes time. Please be patient. It is worth it to try on lots of different boots because different brands and models fit differently. Their internal shapes vary. Also, do not forget to try a size larger.
- 7) **Remember, sizing bigger is better.** As they are broken in, leather boots will actually shrink over the years.
- 8) Be aware that replacement insoles such as Super Feet[®] can change the way a boot fits by raising the height of your heel in the boot. It is best to try on boots with the insoles you plan on using. If you have foot problems or concerns, see a podiatrist to be accurately diagnosed and properly treated. If you do use orthotics or insoles such as Super Feet[®], please bring the original insoles to your boots with you to HMI.

WHAT NOT TO BUY

Please do not buy lightweight hiking boots. Remember, you want a backpacking boot that is made to support you while carrying a heavy backpack. You may be hiking off trail through terrain such as loose gravel, snow, scree, mud, streams, and tall, wet grass for 8 days in a row.

NEW BOOTS

Once you have new boots, there are a few things you should do: Waterproof them by putting several coats of SnoSeal[®] or Nikwax[®] on them (unless they are Gore-tex); and break in your new boots by walking or hiking in them before coming to HMI (see the fitness plan).

HIGH MOUNTAIN INSTITUTE